



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28334	+4	+0.02
NIFTY	8793	+15	+0.17

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.69	-0.40
HDFCBANK	71.29	+0.21
ICICIBK	8.5	-0.07
INFY	14.5	-0.07
TATAMOTOR	38.09	+0.05
WIPRO	9.34	-0.01

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+504
FIIs Index Future	+242
FIIs Index Options	+851
FIIs Stock Future	+75
FIIs Stock Options	-274
DIIs Eq (Provisional)	-224

CURRENCY

RBI RATE	10-FEB-2017
RUPEE - \$	66.9367
EURO	71.3344
YEN 100	58.8900
GBP	83.7713

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20269	+96	+0.48
NASDAQ	5734	+18	+0.33
NIKKEI	19505	+126	+0.65
HANG SENG	23712	+137	+0.59
SGX NIFTY	8849	+41	+0.46

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.85	-0.01
NATURAL GAS	2.977	-0.057
GOLD	1231.6	-4.3
SILVER	17.960	+0.027
COPPER	2.8115	+0.0435

WORLD EVENTS

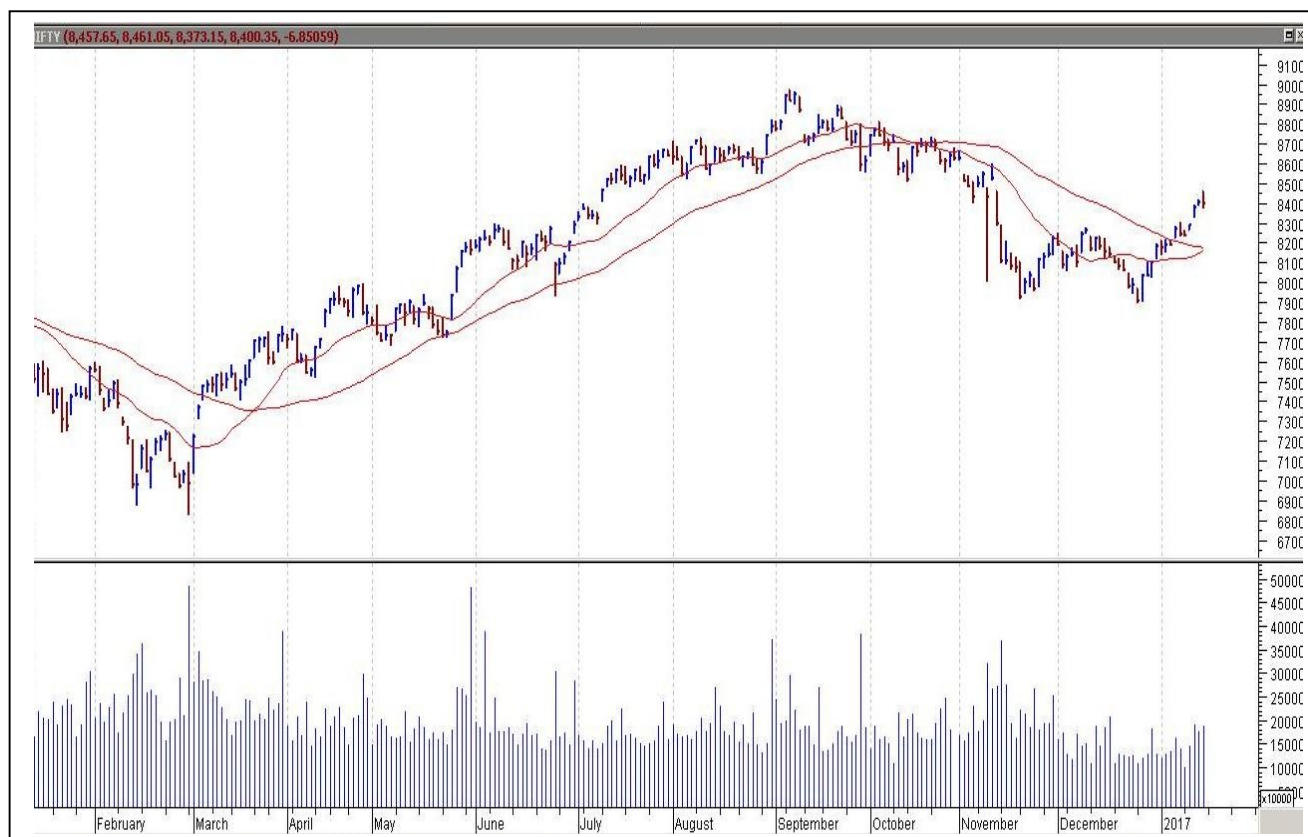
- US: NIL
- UK: NIL

TOP STORY

- Siemens gets order worth Rs101cr from Delhi Transco.
- Zuari Global approved scheme of arrangement between Zuari Investments and Horizonview Developers .
- JP Associates to consider and approve re-scheduling of outstanding FCCBs and realignment of remaining debt.
- Reliance Capital in focus: Reliance Nippon Life scouts for new partner .
- Tata Teleservices to raise 10000 cr to clean up balancesheet.
- Suzlon Energy Looks to sell more plants Offloading stake in 130 Mw likely to fetch 110 cr.
- Other stocks and sectors that are in news today: Govt to come out with Indhradhanush 2.0 for recapitalisation of banks (PSU banks like SBI, Bank of Baroda, Punjab National Bank etc in focus).
- Lupin eyes launch of 25 products in US next year.



NIFTY CHART



MARKET COMMENTARY

Indian benchmark indices ended the range bound day of trade on a flat note with positive bias as market participants remained cautious ahead of IIP numbers for December, which is scheduled to be released later in the evening today. Sentiments got some support with the report that Government's revenue collection from indirect tax grew by an impressive 23.9% during the April-January period, while that from direct tax rose by 10.79%. Total direct and indirect tax collections at the end of January stood at Rs 12.85 lakh crore, 76% of the Rs 16.99 lakh crore target, according to revised estimate for 2016-17. Besides, better-than-expected earnings by some companies also fuelled the positive sentiment. For today's trade Nifty likely to trade in the range between 8835 – 8765.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8793	8765	8745	8735	8715	8815	8835	8845	8865
USDINR	66.97	66.9	66.8	66.7	66.65	67.05	67.15	67.2	67.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GEOMETRIC	APAX GLOBAL ALPHA LIMITED	S	426,080	255.19
IDEAOPT	RAMESHBHAI PATEL	S	100,000	164.01
KSCL	ASHOKA PTE LTD.	S	1,916,120	475.2
KSCL	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE LIMITED	B	1,916,120	475.2
MRO-TEK	UMIYA HOLDING PRIVATE LIMITED	B	145,000	66.66

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	EPOCH MERCANTILES PVT LTD	SELL	476190	14.67
CONTROLPR	INDIA MAX INVESTMENT FUND LTD	SELL	107028	270.65
FELDVR	MANEK BHANSHALI (HUF)	SELL	200000	28
ESL	STARBRIDGE FINANCE LIMITED	SELL	12105000	4.5
MBLINFRA	UNIGLOBAL SECURITIES AND SHARES PRIVATE LIMITED	SELL	255000	54.62

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA,CEATLTD,HDIL,JINDALSTEL,JPASSOCIAT,ORIENTBANK,RCOM,UNIONBANK,WOCKPHARMA,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1487	1475	1464	1486	1498	1509
ADANI PORTS	311	306	301	310	315	319
AMBUJACEM	238	235	233	238	241	244
ASIANPAINT	993	986	979	998	1005	1016
AUROPHARMA	679	669	658	687	697	716
AXISBANK	489	486	483	489	492	496
BAJAJ-AUTO	2801	2779	2757	2796	2818	2835
BANKBARODA	188	185	181	188	191	194
BHARTIARTL	358	355	352	358	360	363
BHEL	158	156	155	158	160	161
BOSCH LTD	22680	22333	21985	22724	23071	23462
BPCL	716	707	699	720	728	741
CIPLA	580	573	567	584	590	600
COALINDIA	325	322	320	324	326	328
DRREDDY	2976	2953	2929	2993	3017	3058
EICHERMOT	24013	23829	23645	23950	24133	24254
GAIL	483	479	474	486	491	498
GRASIM	1011	999	986	1012	1024	1037
HCLTECH	828	817	806	824	835	841
HDFC	1389	1378	1367	1394	1405	1421
HDFCBANK	1304	1298	1293	1303	1309	1314
HEROMOTOCO	3269	3245	3221	3265	3289	3309
HINDALCO	182	180	178	183	185	188
HINDUNILVR	851	846	842	852	857	863
ICICIBANK	282	279	277	283	285	289
IDEA	110	110	109	111	112	113
INDUSINDBK	1323	1313	1304	1320	1329	1336
INFRA TEL	317	313	308	318	323	328
INFY	968	950	933	961	979	990
ITC	273	270	267	275	278	282
KOTAKBANK	779	771	764	779	786	794
LT	1502	1493	1485	1501	1509	1517
LUPIN	1466	1448	1431	1479	1496	1527
M&M	1278	1264	1251	1286	1299	1321
MARUTI	6112	6081	6050	6127	6159	6205
NTPC	170	169	167	170	172	173
ONGC	194	193	192	194	195	196
POWERGRID	200	198	195	202	204	208
RELIANCE	1030	1025	1020	1030	1035	1040
SBIN	276	273	270	278	281	286
SUNPHARMA	655	649	644	656	661	668
TATAMOTORS	510	506	502	510	514	519
TATAMTRDVR	318	314	311	319	322	327
TATAPOWER	82	81	80	82	83	84
TATASTEEL	468	462	456	467	473	478
TCS	2398	2331	2264	2378	2445	2491
TECHM	500	489	479	496	507	514
ULTRACEMCO	3762	3748	3735	3764	3778	3793
WIPRO	469	465	461	469	473	476
YESBANK	1413	1404	1396	1410	1419	1425
ZEEL	518	511	505	518	524	531



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/CMTR/34064: Buyback Offer under Tender Offer scheme by HexawareTechnologiesLimited. Issue Period 02-Feb-2017 to 15 Feb 2017 Bidding Time 09:15 to 3:30

NSE Download Ref No. : NSE/CML/34147: Listing of Equity Shares of Kalyani Commercials Limited (New Listing). This circular shall be effective from February 13, 2017.

NSE Download Ref No. : NSE/FAOP/34151: Adjustment of Futures and Options contracts in the security CANBK. Symbol : CANBKRights ratio : 1:10Ex-date : February 17, 2017 Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 3093, The above changes shall be effective from February 17, 2017.

NSE Download Ref No. : NSE/FAOP/34145: Adjustment of Futures and Options contracts in the security SOUTHBANK Symbol : SOUTHBANKRights ratio : 1:3Ex-date : February 16, 2017, Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 33301, The above changes shall be effective from February 16, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	13-Feb-17	Interim Dividend Rs 1.30 Per Share
OIL	13-Feb-17	Interim Dividend Rs 9.50 Per Share
WELENT	13-Feb-17	Buy Back
HIKAL	13-Feb-17	Interim Dividend Re 0.60 Per Share
CARERATING	14-Feb-17	Interim Dividend Rs 6/- Per Share
CARBORUNIV	14-Feb-17	Interim Dividend Re 1/- Per Share
REDINGTON	14-Feb-17	Special Dividend Rs 2/- Per Share
ORBTEXP	14-Feb-17	Bonus 1:1/Interim Dividend Rs 2/- Per Share (Purpose Revised)
MRF	14-Feb-17	Interim Dividend Rs 3/- Per Share
IMFA	14-Feb-17	Interim Dividend Rs 10/- Per Share (Purpose Revised)
GESHIP	14-Feb-17	Interim Dividend Rs 3.60 Per Share
BHEL	14-Feb-17	Interim Dividend Re 0.80 Per Share (Purpose Revised)
INDIANHUME	15-Feb-17	Interim Dividend Re 1/- Per Share (Purpose Revised)
POLYMED	15-Feb-17	Interim Dividend Re 1/- Per Share
GULFOILLUB	15-Feb-17	Interim Dividend Rs 3.50 Per Share
NTPC	15-Feb-17	Interim Dividend Rs 2.61/- Per Share (Purpose Revised)
SOUTH BANK	16-02-2017	Right Issue of Equity Shares
CANARABANK	17-02-2017	Right Issue of Equity Shares

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1206/\$1170 & Resistance = \$1260/\$1294.
- Crude oil range->\$49 to \$59.
- Stocks, Dollar Advance amid Trump Reflation Trade: Markets Wrap: - U.S. stocks added to records and the dollar rose as reflation trades came back into focus after a [promise](#) by U.S. President Donald Trump to overhaul business taxes. Banking stocks led European equities lower as political risk plagued the region.
- Dollar hits fresh 2-week highs ahead of U.S. data: - The dollar rose to fresh two-week highs against other major currencies on Friday, as investors eyed the release of U.S. consumer sentiment data due later in the day and as recent comments by U.S. President Donald Trump continued to support.
- Gold prices tumble on stronger dollar: - Gold prices tumbled on Friday, as the U.S. dollar remained broadly supported following recent comments by U.S. President Donald Trump on tax reform and an upbeat jobless claims report added to optimism over the strength of the U.S. economy.
- Oil jumps over 1% after upbeat IEA report: - Oil Friday jumped after an upbeat report by the International Energy Agency (IEA). The IEA's latest monthly report estimated a record compliance level with output cuts in January by OPEC of 90%. OPEC members have agreed to cut output by 1.2 million barrels a day in the first half of this year. Non-OPEC members led by Russia have also agreed to reduce production by 558,000 barrels a day. The IEA also raised its estimate for growth in global oil demand to 1.6 million barrels a day. If output cut compliance is adhered to that could produce a draw of 600,000 barrels a day in the first half of the year. Robust Chinese crude imports also underninned the market

TRENDS & OUTLOOK – DATE: 13- Feb- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28500	28765	29000	29379	29655
SILVER (Mar)	39600	40800	42300	43900	45000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	387	394	403	414	421
ZINC (Feb)	185.55	189.70	192.75	198.25	203.20
LEAD (Feb)	150.60	154.50	159.10	163.60	168.55
NICKEL (Feb)	671	685	702	727	748

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3330	3454	3565	3724	3870
NATURAL GAS (Feb)	190	196	204	212	218

DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q of JPY, German Buba Monthly Report.



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POWER RISE

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DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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